

BALANCE SHEET As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		150.304.088.838	219.018.107.281
I	Cash & Cash equivalents	110		50.554.841.898	122.563.587.853
1	Cash	111	V.01	23.554.841.898	42.563.587.853
2	Cash equivalents	112		27.000.000.000.00	80.000.000.000.00
II	Short-term financial investments	120	V.02	5.000.000.000	-
1	Short-term investments	121		5.000.000.000	-
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		40.109.637.802	43.192.037.293
1	Trade accounts receivables	131		30.842.657.877	30.083.507.930
2	Prepayment to suppliers	132		5.300.301.479	8.778.339.935
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	4.279.750.384	4.643.261.366
6	Provision for short-term doubtful debts	139		(313.071.938)	(313.071.938)
IV	Inventories	140		49.469.844.035	51.312.170.317
1	Inventories	141	V.04	49.469.844.035	51.926.332.522
2	Provision for devaluation of inventories	149		-	(614.162.205)
V	Other short-term assets	150		5.169.765.103	1.950.311.818
1	Short-term prepaid expenses	151		757.861.690	502.432.995
2	VAT deductible	152		3.520.120.561	957.827.339
3	Tax and accounts receivable from State budget	154	V.05	26.917.339	18.798.615
4	Other short-term assets	158		864.865.513	471.252.869
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		60.115.485.547	66.559.321.891
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		50.159.308.406	56.142.346.786
1	Tangible fixed assets	221	V.08	50.159.308.406	56.142.346.786
	- Historical cost	222		140.107.409.760	141.871.269.517
	- Accumulated depreciation	223		(89.948.101.354)	(85.728.922.731)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	-	-
	- Historical cost	228		-	-
	- Accumulated depreciation	229		-	-

	4	Construction in progress	230	V.11	-	-
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		7.800.000.000	7.800.000.000
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	7.800.000.000	7.800.000.000
	4	Provision for devaluation of long-term financial investments	259		-	-
V		Other long-term assets	260		2.156.177.141	2.616.975.105
	1	Long-term prepaid expenses	261	V.14	2.156.177.141	2.616.975.105
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		-	-
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		210.419.574.385	285.577.429.172

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		53.608.189.962	126.955.791.221
I		Short-term liabilities	310		53.608.189.962	126.955.791.221
	1	Short-term borrowing	311	V.15	-	80.000.000.000
	2	Trade accounts payable	312		29.257.709.393	20.397.414.667
	3	Advances from customers	313		7.532.811.047	9.199.282.573
	4	Taxes and payable to state budget	314	V.16	1.941.372.743	2.076.641.217
	5	Payable to employees	315		7.209.172.407	6.043.558.728
	6	Payable expenses	316	V.17	327.635.426	289.548.769
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	6.684.231.753	7.493.786.949
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		655.257.193	1.455.558.318
II		Long-term liabilities	330		-	-
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		-	-
	4	Long-term borrowing	334	V.20	-	-
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		156.811.384.423	158.621.637.951
I		Capital sources and funds	410	V.22	156.811.384.423	158.621.637.951
	1	Paid-in capital	411		104.000.000.000	104.000.000.000
	2	Capital surplus	412		41.982.000.000	41.982.000.000
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		(6.735.335.885)	(6.735.335.885)

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		4.753.763.271	4.753.763.271
8	Financial reserve fund	418		2.910.006.407	2.910.006.407
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		9.900.950.630	11.711.204.158
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINARITY INTEREST	500		-	-
	TOTAL RESOURCES	440		210.419.574.385	285.577.429.172

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Thuan An Wood Processing Joint Stock Company

INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	130.526.642.194	130.959.466.875	373.284.910.774	341.420.717.459
2. Deductions	02		77.080.488	149.187.312	5.678.662.266	408.594.516
3. Net sales and services (10 = 01 - 02)	10		130.449.561.706	130.810.279.563	367.606.248.508	341.012.122.943
4. Cost of sales	11	VI.27	121.379.471.120	122.484.635.567	340.784.830.498	319.579.770.910
5. Gross profit (20= 10-11)	20		9.070.090.586	8.325.643.996	26.821.418.010	21.432.352.033
6. Financial income	21	VI.26	587.745.726	362.537.248	2.312.730.468	1.734.382.542
7. Financial expenses	22	VI.28	76.015.100	-	970.365.974	4.461.390
<i>- In which: Interest expense</i>	<i>23</i>		<i>-</i>	<i>-</i>	<i>893.333.334</i>	<i>-</i>
8. Selling expenses	24		1.752.523.159	1.114.634.294	4.612.019.268	2.751.496.826
9. General & administrative expenses	25		3.481.994.874	4.033.752.616	10.892.183.969	11.107.650.028
10. Net operating profit [30=20+(21-22)-(24+25)]	30		4.347.303.179	3.539.794.334	12.659.579.267	9.303.126.331
11. Other income	31		18.454.392	180.594.967	182.494.563	378.836.697
12. Other expenses	32		27.969.493	7.578.585	75.629.060	105.252.571
13. Other profit (40=31-32)	40		(9.515.101)	173.016.382	106.865.503	273.584.126
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		4.337.788.078	3.712.810.716	12.766.444.770	9.576.710.457
16. Current corporate income tax expenses	51	VI.30	973.255.774	951.148.760	2.865.494.140	2.448.666.666
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		3.364.532.304	2.761.661.956	9.900.950.630	7.128.043.791
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		3.364.532.304	2.761.661.956	9.900.950.630	7.128.043.791
19. EPS (VND/share)	70		342	281	1.007	725

CASH FLOW STATEMENT
Quarter 3/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		335.475.943.691	291.716.161.781
2. Cash paid for supplier	02		(254.537.094.362)	(236.206.481.813)
3. Cash paid for employee	03		(49.451.200.386)	(43.018.821.369)
4. Cash paid for interest	04		-	-
5. Cash paid for corporate income tax	05		(3.521.358.500)	(150.000.000)
6. Other receivables	06		9.721.702.589	7.109.809.691
7. Other payables	07		(18.133.162.144)	(17.438.480.744)
Net cash provided by (used in) operating activities	20		19.554.830.888	2.012.187.546
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(786.673.099)	(4.405.202.105)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3. Cash paid for lending or purchase debt tools of other companies	23		(30.000.000.000)	(158.500.000.000)
4. Withdrawal of lending or resale debt tools of other companies	24		25.000.000.000	143.500.000.000
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	-
7. Cash received from interest, dividend and distributed profit	27		2.382.855.036	1.384.045.826
Net cash used in investing activities	30		(3.403.818.063)	(18.021.156.279)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				-
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		-	-
4. Cash paid to principal debt	34		(80.000.000.000)	-
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(8.159.758.780)	(6.223.794.000)
Net cash (used in) provided by financing activities	40		(88.159.758.780)	(6.223.794.000)
Net cash during the period (20+30+40)	50		(72.008.745.955)	(22.232.762.733)
Cash and cash equivalents at beginning of year	60		122.563.587.853	38.031.334.678
Influence of foreign exchange fluctuation	61		-	-
Cash and cash equivalents at end of year (50+60+61)	70		50.554.841.898	15.798.571.945